MARKET OUTLOOK

Houthi Strike Lifts Crude, Tech Rout Hits Wall Street, Inflation Seen Near 10pc

Daily Market Overview

Friday, 30 October, 2026

Support 1	**162,000**
Support 2	**160,000**
Resistance	**171,000**

Daily Market Update | KSE-100 | Friday, 30 October, 2026

The market is expected to remain volatile as a Houthi strike on Saudi Arabia revived supply fears in crude and a tech-earnings rout dragged Wall Street lower. Domestically, October inflation projected near 10pc keeps hopes of monetary easing in check and adds to the cautious tone.

On the charts, 162,000-160,000 serves as the near-term floor, whereas 171,000 marks the key hurdle above.

Investors are advised to maintain a cautious but proactive approach, focusing on fundamentally strong stocks with long-term growth potential.



Major News | KSE-100 | Friday, 30 October, 2026

- **Oil rises on supply concerns as Houthis attack Saudi Arabia** https://www.reuters.com/business/energy/oil-rises-supply-concerns-houthis-attack-saudi-arabia-2026-10-30/
- **Stock Selloff Deepens on Tech Earnings, Bonds Rise: Markets Wrap** https://www.bloomberg.com/news/articles/2026-10-29/stock-market-today-dow-s-p-live-updates
- **FD's update; Oct inflation projected to stay elevated at 9.5-10.5pc** https://epaper.brecorder.com/2026/10/30/1-page/1125262-news.html
- **Rising interest payments, uplift spending strained Pakistan's fiscal position in early FY27: ministry** https://www.dawn.com/news/2040743/rising-interest-payments-uplift-spending-strained-pakistans-fiscal-position-in-early-fy27-ministry
- **SIFC expects USD40bn investment in 38 projects** https://epaper.brecorder.com/2026/10/30/1-page/1125256-news.html
- **New $600m loan tied to reform laws** https://tribune.com.pk/story/2637647/new-600m-loan-tied-to-reform-laws
- **Pakistan, China open green channel for trade** https://www.dawn.com/news/2040853/pakistan-china-open-green-channel-for-trade
- **SBP reserves rise $33m** https://www.dawn.com/news/2040847/sbp-reserves-rise-33m
- **Petrol price kept unchanged, HSD's hiked by 85 paise** https://epaper.brecorder.com/2026/10/30/1-page/1125247-news.html
- **Parco, SLL, PSO link LPG imports to pricing formula revision** https://www.thenews.pk/print/1445747-parco-sll-pso-link-lpg-imports-to-pricing-formula-revision
- **Pakistan secures third LNG cargo from Qatar in October** https://www.thenews.pk/print/1445743-pakistan-secures-third-lng-cargo-from-qatar-in-october
- **Nepra reserves decision on proposed Rs2.56 per unit power cost hike** https://www.thenews.pk/print/1445891-nepra-reserves-decision-on-proposed-rs2-56-per-unit-power-cost-hike
- **Lucky Cement approves 3.2 million-tonne expansion at Karachi plant, 62.5MW in new energy projects** https://profit.pakistantoday.com.pk/2026/10/29/lucky-cement-approves-32-million-tonne-expansion-at-karachi-plant-625mw-in-new-energy-projects
- **Citi Pharma's acquisition of Pakheim clears scrutiny in five drug markets** https://epaper.brecorder.com/2026/10/30/9-page/1125317-news.html

FIPI / LIPI

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	0.04	0.44	0.67	-	-0.70	-0.30	-0.02	0.08	-0.00	0.17	0.38
	Broker Proprietary Trading	0.00	-0.33	-0.03	-0.02	-0.13	-0.03	0.05	-0.32	-0.01	0.08	-0.72
	Companies	-0.35	0.50	0.07	0.00	-0.46	0.37	0.32	-0.08	0.10	1.63	2.10
	Individuals	0.02	0.84	-0.20	0.02	-0.08	-0.28	0.92	0.78	-0.16	-0.17	1.68
	Insurance Companies	-0.14	-0.18	-0.04	0.00	0.07	-0.01	-0.28	0.32	0.00	-0.38	-0.64
	Mutual Funds	1.06	1.89	-0.22	-0.06	1.62	0.18	-1.14	-1.16	-0.06	-0.39	1.71
	NBFC	-0.00	0.01	0.01	-	-0.00	-0.00	-0.00	-	-0.00	0.00	0.02
	Other Organization	-0.12	0.05	-0.16	0.02	0.11	-0.00	0.15	0.09	0.13	-0.36	-0.09
	LIPI Total	**0.50**	**3.24**	**0.09**	**-0.03**	**0.43**	**-0.08**	**-0.01**	**-0.29**	**-0.00**	**0.59**	**4.44**

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-0.52	-3.42	-	-0.01	-0.45	-0.09	-0.19	0.30	-	-0.68	-5.05
	Foreign Individual	-	-	-	-	-	-	-	-	-	-	-
	Overseas Pakistani	0.01	0.18	-0.09	0.04	0.02	0.17	0.20	-0.01	0.00	0.09	0.61
	Total	**-0.50**	**-3.24**	**-0.09**	**0.03**	**-0.43**	**0.08**	**0.01**	**0.29**	**0.00**	**-0.59**	**-4.44**

Source: NCCPL

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FCFE – Free Cash Flows to Equity	FCFF – Free Cash Flows to Firm	DCF – Discounted Cash Flows
PE – Price to Earnings Ratio	PB – Price to Book Ratio	BVPS – Book Value Per Share
EPS – Earnings Per Share	DPS – Dividend Per Share	ROE – Return of Equity
ROA – Return on Assets	SOTP – Sum of the Parts	LDCP – Last Day Closing Price

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